



**American Academy of Economic and Financial Experts  
Annual Conference March 13-14, 2024  
All times are Pacific Standard Time  
REVISED PRELIMINARY PROGRAM  
(subject to change)**

**Wednesday, March 13, 2024 – Tribeca or Park Terrace meeting room**

- 8:00AM – 8:50AM Breakfast (provided) – Tribeca or Park Terrace
- 8:55AM David Schap (College of the Holy Cross, Emeritus),  
Welcoming Remarks
- 9:00AM – 9:30AM Thomas R. Ireland (University of Missouri - St. Louis,  
Emeritus), Proving Differences between  
Earning Capacity and Expected Earnings: What is  
Required for Personal Injury and Wrongful Death Cases
- 9:35AM – 10:00AM Larry Spizman (State University of New York - Oswego,  
Emeritus), Misapplication of the Spizman/Kane Ordered  
Probit Model for Birth Injury Cases
- 10:05AM – 10:00AM Steven Shapiro (Analytic Resources, LLC), Pecuniary Loss  
Due to Wrongful Incarceration  
Discussant: Kristine Slocum
- 10:45AM – 10:50AM Break (no refreshments served)
- 10:55AM – 11:25AM Tom Wickizer (Ohio State University, Emeritus),  
Establishing Reasonable Charges for Future Medical  
Expenses Included in Life Care Plans: A Continuing  
Story of Valuation
- 11:30AM – 12:00PM Bill Davis (Davis Research), How Survey Research Firms  
Assist Expert Witnesses in Class Action Cases
- 12:05PM – 1:25PM Lunch Break (lunch provided) – Tribeca or Park Terrace

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**Featured Presentation**

1:30PM - 2:25PM      **Kevin Cahill (ECONorthwest and Boston College Center on Aging and Work),**

**Bridge Employment: An Inconvenient Truth for FEs?**

2:30PM - 3:15PM      Panel Discussion -- The Ethics of Dealing with Attorneys  
Chair - Thomas R. Ireland (University of Missouri - St. Louis, Emeritus)  
Panelists – Eugenia Larmore and Karen Smith

3:20PM - 3:45PM      Break (refreshments served) – Tribeca or Park Terrace

3:50PM – 4:50PM      Panel Discussion -- Practicing FE Beyond So-Called Full-Retirement Age: A SWOT Exercise.  
Chair - David Schap (College of the Holy Cross, Emeritus)  
Panelists – Paul Bjorklund, Francis Gallela, Jack Ward, and TBA

5:00PM – 5:50PM      Membership Meeting

6:00PM – ???          Reception (food and drinks provided) – Penthouse Suite (tower TBA)

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**Thursday, March 14, 2024 – Tribeca or Park Terrace meeting room  
Joint Session with Collegium of Pecuniary Damages Experts**

- 8:00AM – 8:55AM    Breakfast (provided) – Tribeca or Park Terrace
- 9:00AM – 9:45AM    William Rogers (John Ward Economics), What to Expect  
from Expectancy Data in 2024 and Beyond
- 9:50AM – 10:20AM    Bill Brandt, Investment Portfolio Risk: Possible  
Implications for FE Discounting
- 10:25AM-10:30AM    Brief Break (no refreshments served)
- 10:35AM-11:50AM    CPDE-Sponsored Joint Sessions TBA
- 11:55AM.            AAEFE Meeting Adjournment (CPDE continues to Friday)