

REPRESENTATIVE CASES

Overview. Ron Quintero has testified as an expert witness on more than 85 occasions since 1980 in courts and arbitration proceedings throughout the U.S. in connection with mergers & acquisitions, valuations, bankruptcy & insolvency, financial damages, personal injury, equitable distribution, investments, and other matters requiring his financial and accounting expertise

Subject company. International **investment banking firm**

Key issue(s). Fair value for purposes of redemption of partnership interest of founding partner

Client. Legal counsel representing all of the remaining partners

Opposing expert. Partner in charge of the valuation practice of one of the major accounting firms

Our activities. (1) prepared expert report and rebuttal report; (2) rendered expert testimony in arbitration; (3) critiqued reports of opposing expert; and (4) advised in cross examination of opposing expert

Resolution. Arbitrators awarded redemption at price deviating only slightly above that reflected in our report

Subject company. **Dewey & LeBoeuf LLP**

Key issue(s). Responding to assertion by bankruptcy trustee that distributions to partners within 42 months of bankruptcy filing had to be returned due to alleged insolvency during that time period

Client. Legal counsel representing certain former partners

Our activities. (1) advising legal counsel; (2) reviewing more than 100,000 documents and files selected from more than 1 million files based on electronic queries; and (3) preparing analyses to serve as the basis for expert report and expert testimony

Resolution. Cases settled to clients' satisfaction

Client. **U.S. Department of Justice**

Key issue. Evaluating whether projected efficiencies from proposed multi-billion-dollar merger were cognizable based on guidelines developed by the DOJ and the FTC

Opposing experts. (1) Leading management consulting firm; and (2) leading economic consulting firm

Our activities. (1) developing information requests; (2) overseeing document review by independent consulting firm assisting us in selecting and analyzing documents aggregating several hundred thousand pages; (3) advising client; (4) writing expert report and rebuttal report; and (5) rendering deposition and trial testimony

Resolution. Court blocked proposed transaction based, in part, on the failure of the parties to the proposed merger to demonstrate sufficient cognizable efficiencies to offset anticompetitive effects of proposed merger

Subject company. Bankrupt **telecommunications company** located in the Southwestern U.S.

Client. Secured lender

Our activities. (1) evaluated information provided by debtor; (2) advised lender and its legal counsel; (3) prepared independent analyses; and (4) advised during reorganization negotiations

Subject company. **Pharmaceutical company** that was acquired by a leading European pharmaceutical company

Client. Legal counsel representing board of directors of subject company

Key issues. Plaintiff who redeemed some of his stock a year prior to the sale alleged that redemption price was inadequate based on subsequent sale price of the subject company

Our activities. (1) prepared expert reports, including rebuttal of opposing experts' reports; (2) rendered expert testimony; and (3) advised in cross examination of opposing experts

Resolution. Lawsuit was dismissed

Subject company. National Railroad Passenger Corporation (**AMTRAK**)

Client. Legal counsel representing a passenger who was among 200 injured and 8 killed in May 2015 derailment in Philadelphia

Our activities. (1) Prepared economic impairment report; and (2) rendered expert testimony

Resolution. Legal counsel's client will be among the plaintiffs who will share a \$265MM settlement fund

Subject company. Canadian **pharmaceutical company**

Client. Legal counsel representing distributor that sued subject company

Key issue. Distributor alleged damages due to the failure of the subject company to fulfill product delivery requirements

Our activities. (1) prepared expert report identifying and quantifying damages; (2) rendered expert testimony; and (3) advised in cross examination of opposing expert

Resolution. 10-year lawsuit settled to plaintiff's satisfaction

Selected other engagements.

- Served as court-appointed neutral to value a New York City taxicab medallion
- Identified financial irregularities and testified in an arbitration that resulted in client obtaining increased management oversight of a prominent entertainment company in which she was a shareholder
- Prepared an expert report and testified on behalf of an insurance company in connection with a professional malpractice case
- Testified on behalf of a major retailer regarding the adequacy of certain aspects of its Chapter 11 disclosure statement
- Serving as a neutral party, achieved a settlement regarding the value of the husband's interest in four restaurants in connection with equitable distribution